

Legal owner(s) of property: _____

Mailing address: _____

Daytime phone: _____ Email: _____

Person providing information (if other than owner): _____

Relationship to property owner: _____

Address / location of property proposed for gift: _____

Brief description of property (include photos if available): _____

Land area (acres or square feet): _____ Building area (square feet): _____

Current uses of property: _____

Zoning description: _____

Abutting property uses: _____

Any obvious environmental hazards associated with the property or abutting properties? Yes No

If yes, please describe: _____

Estimated current fair market value of property: \$ _____ Real estate taxes: \$ _____

Current assessed value: \$ _____ Date of acquisition/inheritance: _____

Insurance costs: \$ _____ Type(s) of coverage: _____

Estimated current cost basis (include improvements): \$ _____

Amount of mortgage or other debt currently attached to property (if any): \$ _____

Has property recently been listed for sale? Yes No

If yes, with whom and for what list price? _____

Objectives of donor in wanting to make a gift: _____

Gift arrangement contemplated (*outright gift, partial interest, retained life estate, life income arrangement, etc.*): _____

Is a gift designation for a particular purpose contemplated? Yes No

If yes, please describe: _____

COMPLETED BY

DATE