

UNRESTRICTED BEQUEST

Specific dollar amount:

“I bequeath the sum of \$ _____ to the University of Rhode Island Foundation, Inc., 79 Upper College Road, Kingston RI 02881-2023, for its general use and purposes.”

Share of, or entire residue, of estate:

“I devise and bequeath (all/or ____ %) of the remainder of my property to the University of Rhode Island Foundation, Inc., 79 Upper College Road, Kingston RI 02881-2023, for its general use and purposes.”

Specific property (personal property):

“I bequeath <DESCRIPTION OF PROPERTY> to the University of Rhode Island Foundation, Inc., 79 Upper College Road, Kingston RI 02881-2023, for its general use and purposes.”

Specific property (real estate):

“I devise all of my right, title and interest in and to the real estate located at <DESCRIPTION OF PROPERTY> to the University of Rhode Island Foundation, Inc., 79 Upper College Road, Kingston RI 02881-2023, for its general use and purposes.”

Conditional Bequest, for example:

“If my husband/wife does not survive me, I bequeath the sum of \$ _____ to the University of Rhode Island Foundation, Inc., 79 Upper College Road, Kingston RI 02881-2023, for its general use and purposes.”

RESTRICTED BEQUEST

If the gift to the University of Rhode Island Foundation, Inc. is for a purpose other than the University of Rhode Island Foundation, Inc.’s unrestricted use, insert the restriction in place of the words “for its general use and purposes.” For example:

“I bequeath the sum of \$ _____ to the University of Rhode Island Foundation, Inc., 79 Upper College Road, Kingston RI 02881-2023, for the following use and purpose: <DESCRIPTION OF PURPOSE>.”

“I bequeath the sum of \$ _____ or _____ percent of my residuary estate to the University of Rhode Island Foundation, Inc. 79 Upper College Road, Kingston RI 02881-2023 to be used by the College of _____ for its general use and purposes.”

“I bequeath the sum of \$ _____ or _____ percent of my residuary estate to the University of Rhode Island Foundation, Inc. 79 Upper College Road, Kingston RI 02881-2023 to be used by the College of _____ as follows:”

In the event of a gift subject to a restriction, we suggest the following be added:

“If in the judgment of the Trustees of the University of Rhode Island Foundation, Inc., the principal, income or any accrual cannot be usefully applied in the foregoing manner, the income or principal may be used for such related purposes and objectives of the University of Rhode Island Foundation in such manner as determined by the Trustees in its discretion that shall most closely carry out my intentions.”

If you have any questions please contact the **Office of Gift Planning, URI Foundation, 79 Upper College Road, Kingston, RI 02881; 401.874.7900 or 1.877.874.4555, fax 401.874.5524, foundation@uri.edu.**